ARP Pennsylvania: 2022 Elections (18+)

Governor: AG Josh Shapiro holds a narrow 49% - 46% lead over State Sen. Doug Mastriano. Among PA voters 50+, Shapiro is ahead 48% - 47%. Shapiro's image (47% favorable/34% unfavorable) is stronger than Mastriano's (37/44), but the race is within the margin of error. Shapiro is currently ahead thanks to having stronger support from Democrats than Mastriano receives from Republicans. All indications point to this race being competitive in November, with 50+ voters, who make up 61% of the likely voting electorate, poised to make the difference.

Senator: LG John Fetterman is ahead of Dr. Mehmet Oz 50% - 44% in the nationally watched open seat contest. Fetterman also leads narrowly (49% - 46%) among voters 50+. Fetterman's image (46% favorable/36% unfavorable) is much stronger than Oz's image (30/63), which is only +15 favorable among Republicans. A sizable gender gap exists, with women putting Fetterman in the lead, but men, especially those 50+, keeping Oz competitive.

Political Environment: Although the Democratic candidates have stronger images than their GOP opponents and are ahead on the ballots, a challenging political environment exists for Democrats in the Keystone State. Republicans hold a slight 47% - 45% edge on the generic Congressional ballot, while President Biden's job approval is significantly underwater (36% approve/61% disapprove). Large majorities think the country (84%) and state (77%) are headed on the wrong track. Just 30% of voters say the US Economy is working well for them, with Inflation & Rising Costs the biggest issue in both the Senate & Governor's races. 84% of voters are extremely motivated to vote in November's election, driven by 87% of voters 50+ who are extremely motivated.

Shapiro	Governor	Mastriano		2022 Ballots		Fetterman	Senator	Oz
49		46	D+3	All Likely Voters	D+6	50		44
48		47	D+1	Voters 50+	D+3	49		46
	89	8	D+81	Democrats	D+80		88	8
34		52	R+18	Independents	R+12	36		48
11	85		R+74	Republicans	R+68	13	81	
55	5	41	D+14	Women	D+14	54		40
43		51	R+8	Men	R+4	45		49
47		48	R+1	Voters 50-64	D+2	49		47
49		46	D+3	Voters 65+	D+4	50		46
55	5	41	D+14	Women 50+	D+16	56		40
40		54	R+14	Men 50+	R+12	42		54
78 17		D+61	Black 50+	D+60	76	6	16	





Candidate Images

Josh Shapiro Favorable Unfavorable					Doug Mastriano Favorable Unfavorable		
47	34	+13	All Likely Voters	-7	37	44	
48	33	+15	Voters 50+	-7	38	45	
78	10	+68	Democrats	-69	6	75	
32	41	-9	Independents		38	38	
19	58	-39	Republicans	+56	70	14	
52	29	+23	Women	-11	35	46	
42	39	+3	Men	-3	39	42	
46	35	+11	Voters 50-64	-3	40	43	
50	32	+18	Voters 65+	-11	36	47	
53	26	+27	Women 50+	-17	33	50	
42	41	+1	Men 50+	+3	43	40	
68	16	+52	Black 50+	-38	15	53	
John Fetter Favorable				Meł Favorable	nmet Oz Unfavorable		
46	Unfavorable 36	+10	All Likely Voters	-33	30	63	
47	36	+11	Voters 50+	-23	35	58	
80	11	+69	Democrats	-80	8	88	
34	38	-4	Independents	-26	30	56	
15	62	-47	Republicans	+15	53	38	
52	31	+21	Women	-42	25	67	
40	41	-1	Men	-22	35	57	
47	36	+11	Voters 50-64	-23	34	57	

Voters 65+

Women 50+

Men 50+

Black 50+

59

63

68

52

35

40

30

14

-24

-33

-12

-54



48

41

53

63



36

31

18

41

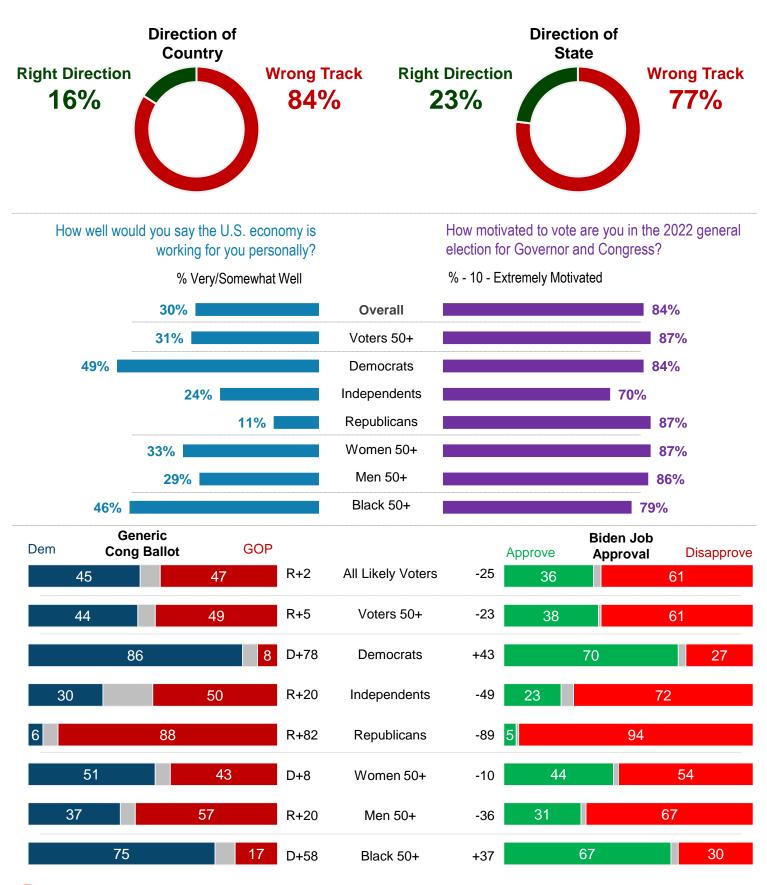
+12

+22

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+45









Q: Now specifically, from the following list, please tell me which issue is personally most important to you in deciding your vote for **Senate**.

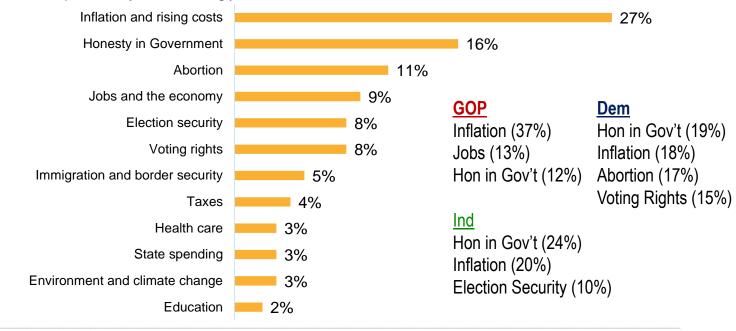
Inflation and rising prices				21%	
Gun control/gun rights			12%		
Honesty in Government			12%		
Abortion	8%				
Social Security and Medicare					
Jobs and the economy		7%			
Immigration and border security		6%			
Voting rights		6%			
Taxes, government spending and debt		6%			
Election security	4%			_	
Law & Order and Crime	3%		GOP	<u>Dem</u> Ourse (100()	
Roads and infrastructure	2%		Inflation (32%) Immigration (10%)	Guns (19%)	
Traditional family values	2%			Hon in Gov't (13%) Abortion (11%)	
Environment and climate change	d climate change 2%			Voting rights (11%)	
Health care	— 1%		Ind		
Foreign policy and military defense	0%		Inflation (22%)		
Coronavirus	0%		Hon in Gov't (15%)		
Drugs and the opioid epidemic	0%		Guns (13%)		



All data on slide is among Voters 50+

AARP[®] Pennsylvania: Protecting Voters 50+ - State Issues

Q: Now specifically, from the following list, please tell me which issue is personally most important to you in deciding your vote for **Governor**.



Q: Would you say that things in Pennsylvania are going in the right direction or would you say that they are seriously off on the wrong track?





Q: How comfortable are you with your state's voting process and rules for this year's elections?



Vote Method for

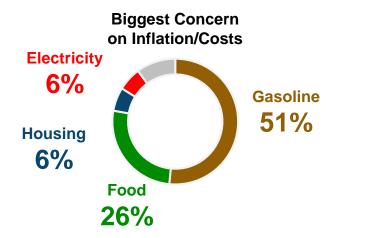
November

Early In-Person

5%

Absentee/Mail

22%



RESEARCH



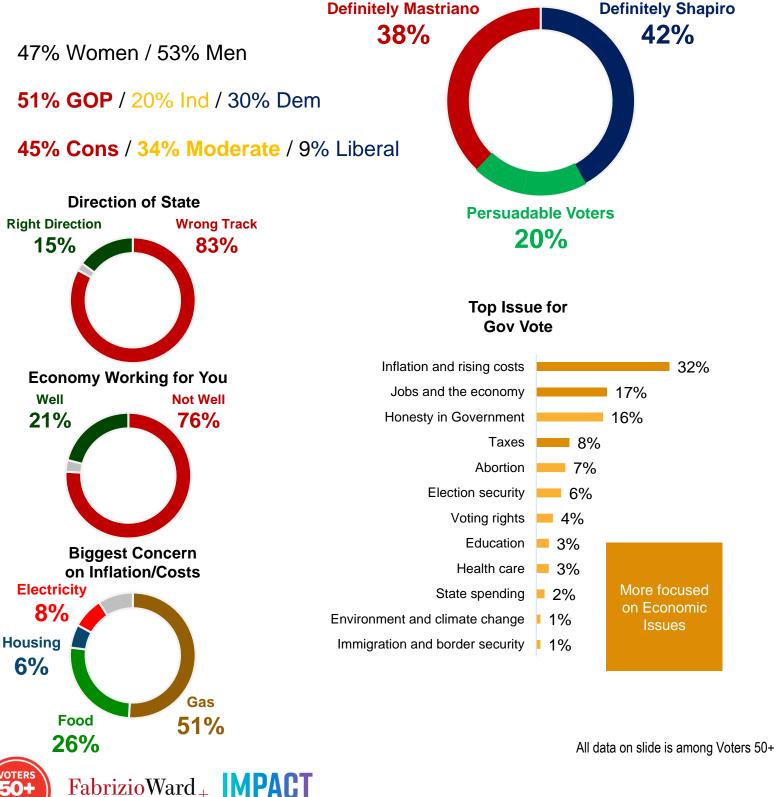
All data on slide is among Voters 50+

Election Day

68%

ARP[®] Pennsylvania: Persuadable Voters 50+ Governor's Race

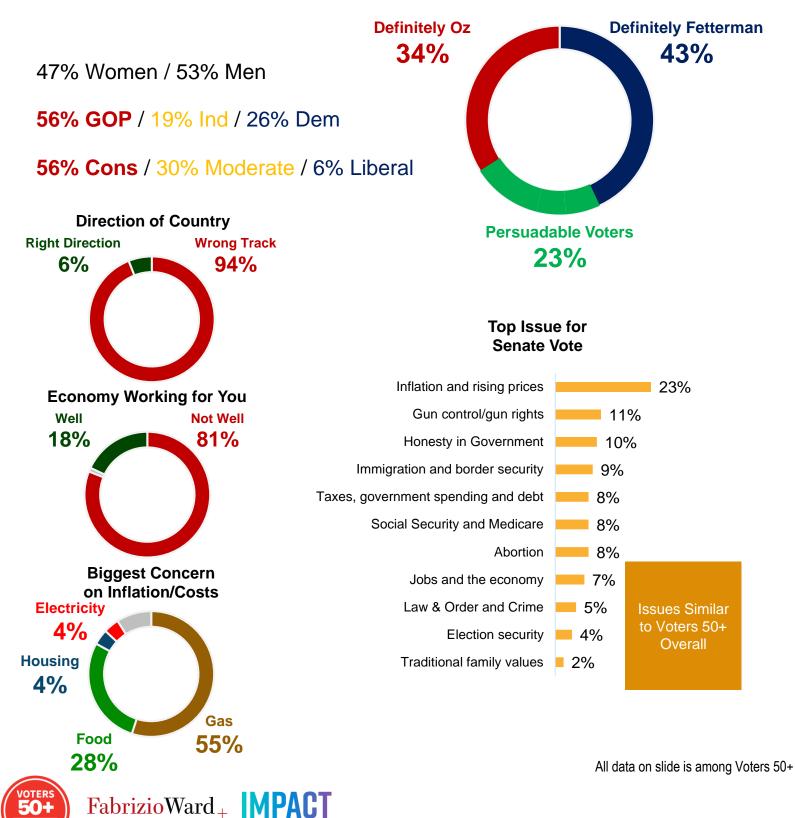
Persuadable voters are the 20% of the 50+ segment of the electorate who are not definitely voting for one of Shapiro or Mastriano. 6% are Probably/Leaning toward voting for Shapiro, 9% are Probably/Leaning toward voting for Mastriano, while the rest are Undecided. They are more likely to be Republican than Democrat and are much more likely to be a self-described conservative than liberal. They are concerned about the state's direction and are more focused on economic issues for their vote in November.



SFARCH

ARP[®] Pennsylvania: Persuadable Voters 50+ Senate Race

Persuadable voters are the 23% of the 50+ segment of the electorate who are not definitely voting for one of Fetterman or Oz. 6% are Probably/Leaning toward voting for Fetterman, 12% are Probably/Leaning toward voting for Oz, while the rest are Undecided. They are more likely to be Republicans than Democrats and are much more likely to be a self-described conservative than a liberal. They are very pessimistic about the direction of the country and how the economy is working for them.



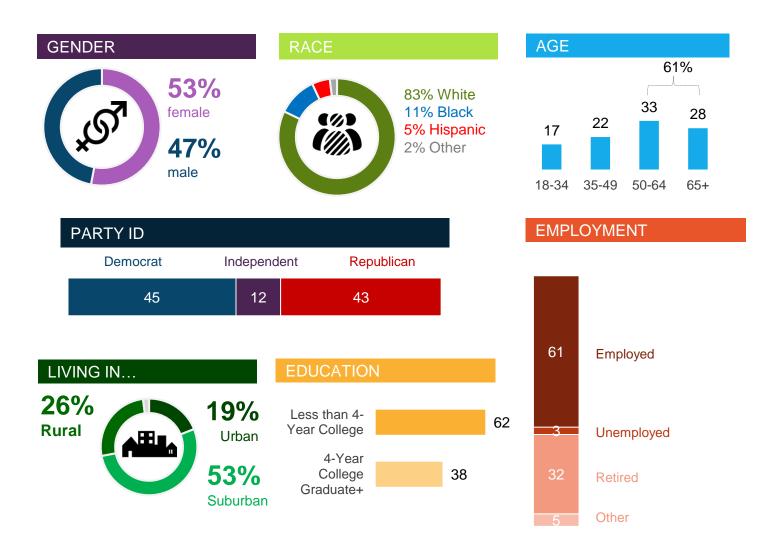
SFARCH

ARP Profile Of Pennsylvania Likely Voters 18+

AARP commissioned the bipartisan polling team of Fabrizio Ward & Impact Research to conduct a survey. The firms interviewed 1382 likely Pennsylvania voters, which includes a statewide representative sample of 500 likely voters, with an oversample of 550 likely voters age 50 and older and an additional oversample of 328 Black likely voters age 50 and older, between June 12-19. The interviews were conducted via landline, cellphone, and SMS-to-web. The margin of sampling error for the 500 statewide sample is $\pm 4.4\%$; for the 855 total sample of voters 50+ is $\pm 3.3\%$; for the 433 total sample of Black voters 50+ is $\pm 4.7\%$.

Due to rounding, answer choices may not always add up to 100%. Data is specified in the report that it is among either the 18+ or 50+ universe. Partisan crosstabs in this report represent how people identify themselves when asked, not how they are registered on the voter file.

For more information about this survey, contact Kate Bridges at <u>kbridges@aarp.org</u>. Media inquiries contact T.J. Thiessen at <u>tthiessen@aarp.org</u>.



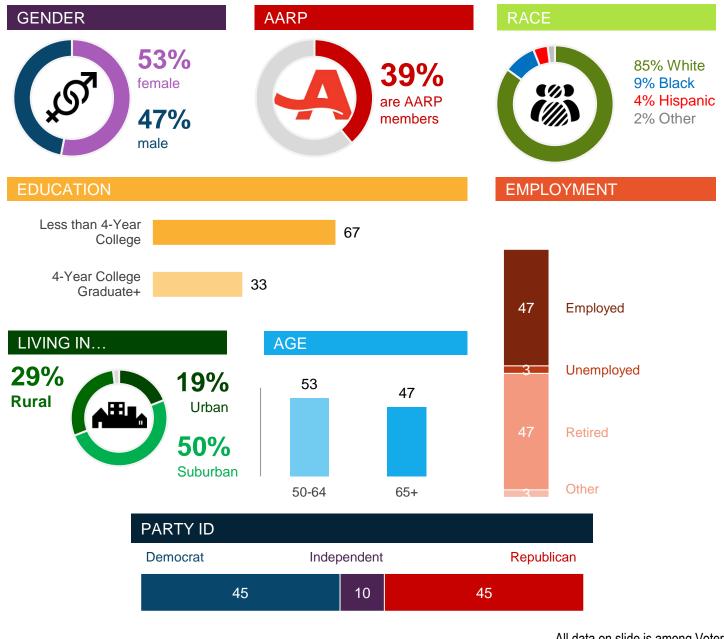


ARP Profile Of Pennsylvania Likely Voters 50+

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All data on slide is among Voters 50+